

Exemption Type	FY2016 # Granted	FY2017 Granted	FY2018 # Granted	FY2019 # Granted	FY2020 # Granted
17D provides partial exemptions to seniors, surviving spouses or minor children with a deceased parent who meet specific ownership, occupancy and asset requirements	15	12	7	3	4
41C provides exemptions to seniors who meet specific ownership, residency, income and asset requirements	5	5	8	5	6

For Fiscal Year 2020 the guideline were:

	Maximum Income	Maximum Assets*	Exemption Amount
17D (70 & older)	N/A	\$ 40,000	\$ 175
41C (70 & Older single)	\$ 17,000	\$ 40,000	\$ 1,000
41C (70 & Older married)	\$ 20,000	\$ 50,000	\$ 1,000

*maximum assets does not include domicile

Social Security deduction from total gross receipts (adjusted yearly - below FY2020 deduction amount)

Worker	\$ 4,758
Spouse	\$ 2,379
Total	\$ 7,137

Other available exemption in Millis are:

Various exemptions for veterans, surviving spouses of veterans and for the blind

	FY2016 # Granted	FY2017 Granted	FY2018 # Granted	FY2019 # Granted	FY2020 # Granted
Veteran's & surviving spouses	51	55	79	72	53
Blind	5	6	5	6	6

The town also offers a tax deferral program, this has an income limit of \$20,000 (currently used in Millis) the income (gross receipts) maybe increased up to the income limit allowed for the "circuit breaker" by vote of the legislative body of the city or town

Millis offers Senior Tax Credit Program

Senior Tax Credit Program	18	20	19	18	20
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there is also 1 volunteer slot for FY2019 & 2020

Veterans Tax Credit Program	5	5	5	5	5
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waiting for conformation on vet program for FY16-19

Income Information from U S Census Bureau (2014-2018)

Household Income Over 65 Years of Age	# of Households
Less than \$10,000	25
\$10,000 - \$14,999	0
\$15,000 - \$19,999	81
\$20,000 - \$24,999	65
\$25,000 - \$29,999	48
\$30,000 - \$34,999	19
\$35,000 - \$39,999	28
\$40,000 - \$44,000	0
\$45,000 - 49,999	13

There are approximately 424 households between 65 & 70 years of age

There are approximately 675 households over 70 years of age

The article for 17D would change the asset amount by Consumer Price Index each year if approved (this asset adjustment was approved at the Nov. 7, 2016 Town Meeting for 41C) the amount received would remain at \$175 for the household