

**TRI-COUNTY REGIONAL
VOCATIONAL - TECHNICAL
SCHOOL DISTRICT
FISCAL 2021 BUDGET REVIEW
BREAKFAST
February 13, 2020**



Today's Objectives

- I. Introductions**
- II. Variables**
- III. Student Opportunity Act**
- IV. Historical Numbers**
- V. FY 2021 Chapter 70 Summary**
- VI. FY 2021 Foundation Budget**
- VII. Town Total Required Minimum Contribution**
- VIII. Apportionment Across Districts**
- IX. Regional District Assessments**
- X. 2021 Proposed Budget**
- XI. Per Pupil Expenditures**
- XII. Capital Projects**
- XIII. Questions and Answers**

Goal of the Chapter 70 Formula

- To ensure that every district has sufficient resources to meet its foundation budget spending level, through an equitable combination of local property taxes and state aid.



Variables

- **Foundation Budget – Minimum Spending Level for Adequate Education**
 - District Enrollment (October 1)**
 - Student Demographics**
 - Inflation- 1.99%**
 - Geographical Differences in Wage Levels**

- **Target Local Contribution (59% of Foundation Budget)**
 - Aggregate Property Values (2018)**
 - Aggregate Personal Income (2017)**
 - Maximum Local Share (82.5%)**

- **Chapter 70 Aid for FY21**
 - The difference between each district's foundation budget and its required contribution equals foundation aid.**
 - 135 operating districts received this foundation aid.**
 - Every district guaranteed at least \$30 per pupil increase. 183 operating districts received the minimum aid.**

Variables

(Continued)

➤ **Preliminary Local Contribution**

Previous Year's Local Contribution Requirements
Municipal Revenue Growth Factor

➤ **Excess Local Effort**

Preliminary Local Contribution > Target Local Contribution
100% Reduction in Preliminary Local Contribution

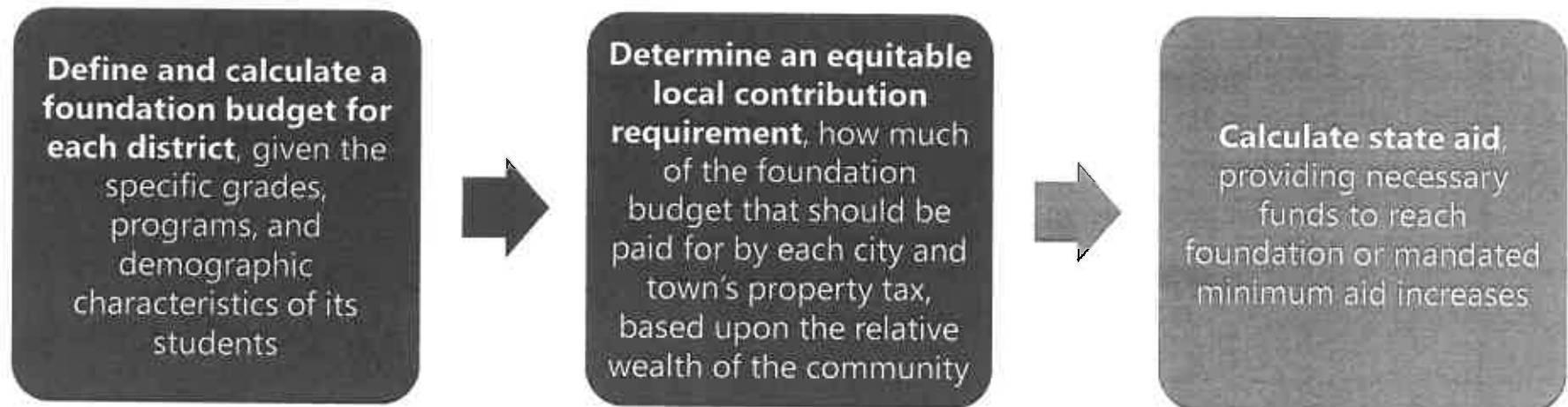
➤ **Shortfall from Target Local Contribution**

Preliminary Local Contribution < Target Local Contribution
More than 7.5%, add 2% to PLC
Between 2.5% and 7.5%, add 1% to PLC
Less than 2.5% the PLC is the new requirement

➤ **District Apportionment**

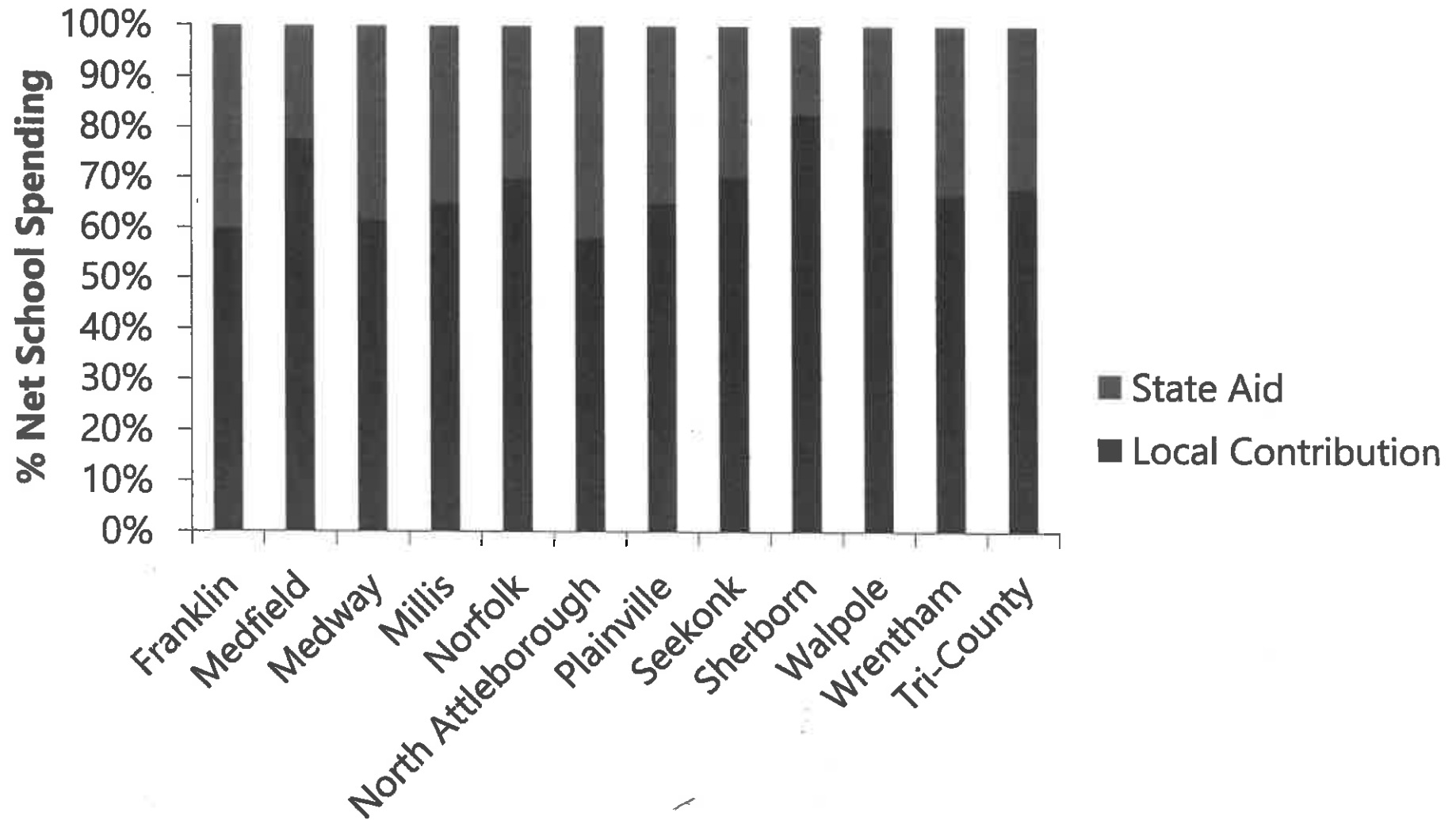
Total Contribution Apportioned among Districts
Based on each District's share of Total Foundation Budget for all
Students

There are three primary steps in determining each district's Chapter 70 aid



Local Contribution + State Aid = a district's Net School Spending (NSS) requirement
This is the minimum amount that a district must spend to comply with state law

Districts receive different levels of Chapter 70 aid because their community's ability to pay differs

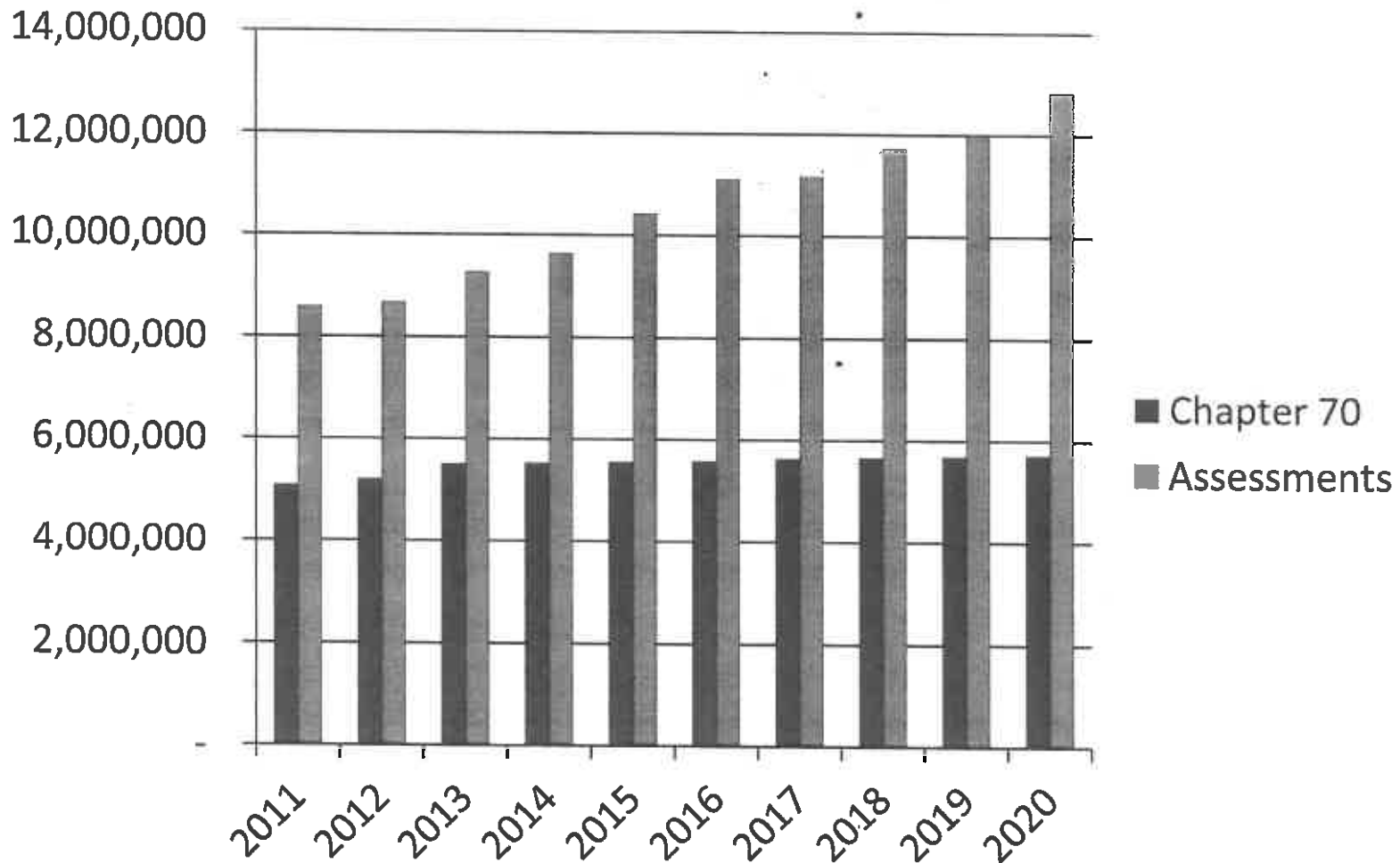


Student Opportunity Act

November 26, 2019

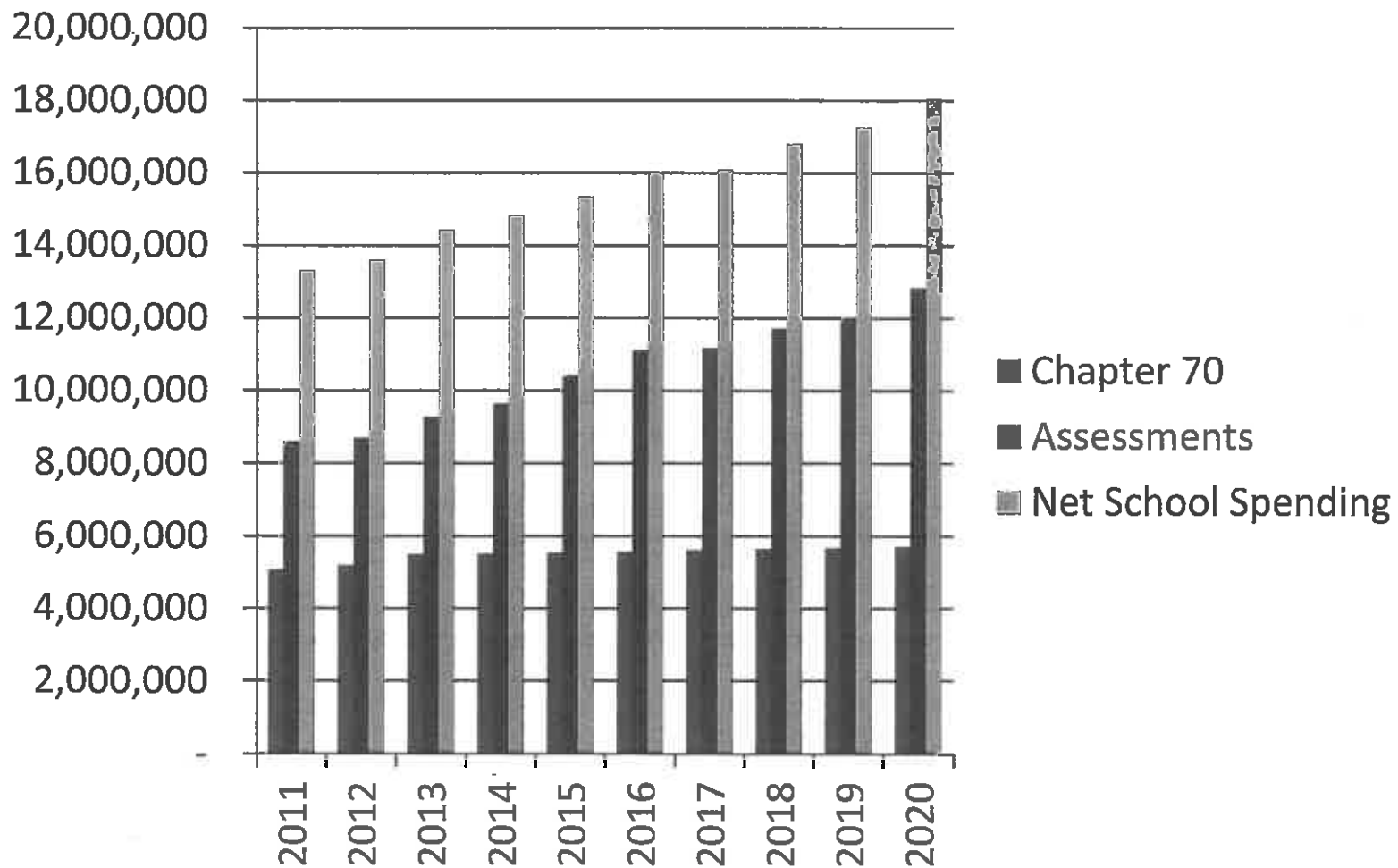
- **Most significant update of the state education funding system since MA Ed Reform act in 1993. Projections show that the new Ch. 70 allocations will exceed 2 billion a year by 2027. In FY 2021 the proposal increases aid to districts by 303.5 million or 5.9%.**
- **The Act addresses the real costs of:**
 - Educating low-income students**
 - Educating special education students and English learners**
 - Providing guidance and psychological services**
 - Providing health insurance to employees and retirees**
- **The SOA adds another estimated \$100 million annually by:**
 - Expanding special education circuit breaker reimbursements**
 - Establishing a new grant program called the Twenty-First Century Education Trust Fund to support innovative programs.**
- **Accountability**
 - Requires Superintendents, through their School Committees, to create three-year improvement plans that specify how the new funding will be spent.**

State Aid and Town Assessments 2011-2020

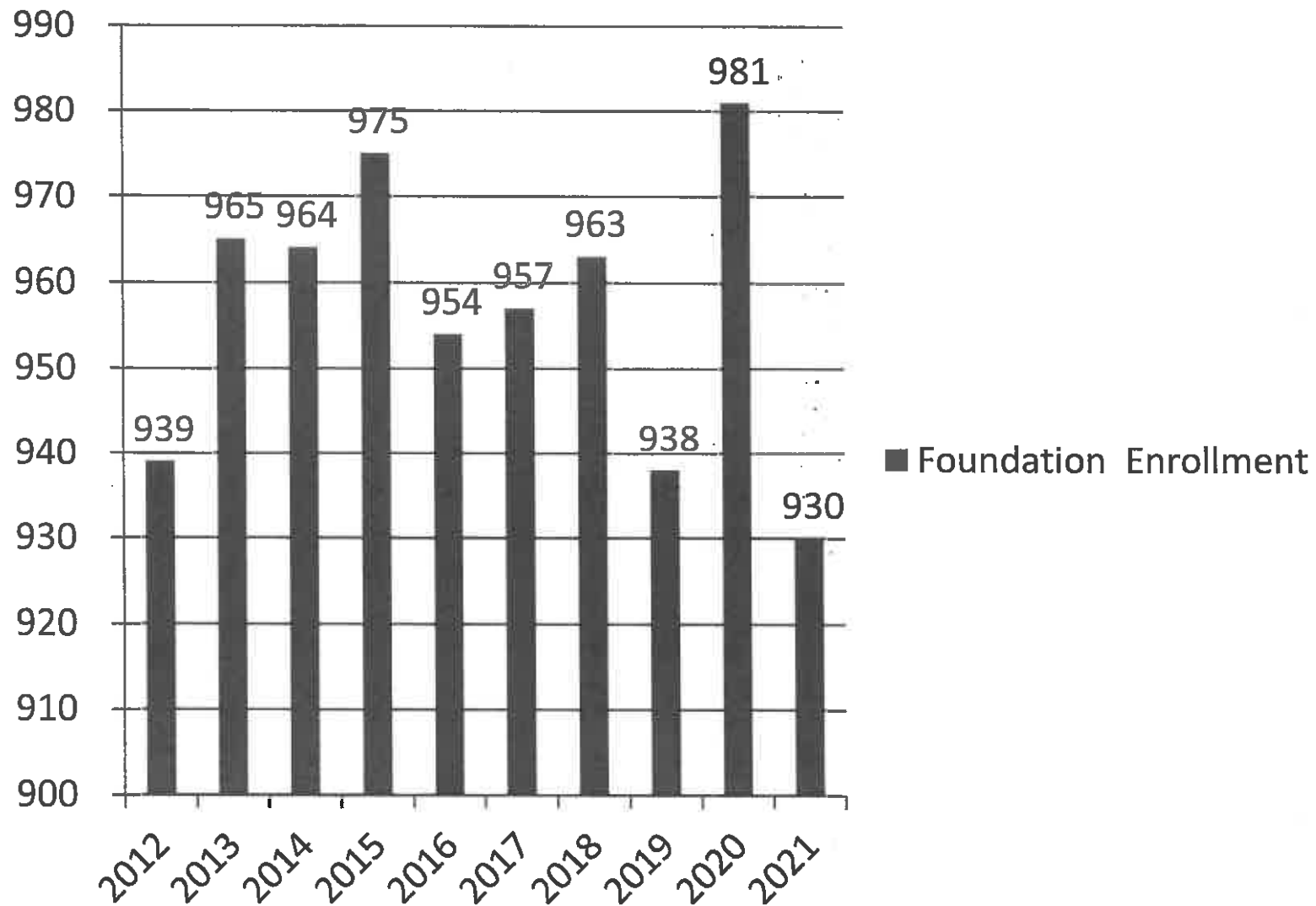


State Aid, Town Assessments and NSS

2011-2020



Tri-County Foundation Enrollment



Massachusetts Department of Elementary and Secondary Education FY19 Chapter 70 Summary

878 Tri County



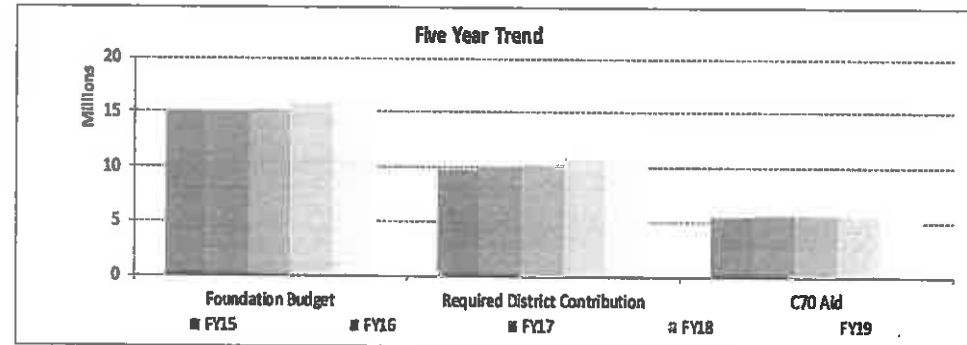
Massachusetts Department of
ELEMENTARY & SECONDARY
EDUCATION

Aid Calculation FY19

Prior Year Aid	
1 Chapter 70 FY18	5,659,268
Foundation Aid	
2 Foundation budget FY19	15,797,799
3 Required district contribution FY19	10,833,554
4 Foundation aid (2-3)	4,964,245
5 Increase over FY18 (4 - 1)	0
Minimum Aid	
6 Minimum \$30 per pupil increase	28,140
Non-Operating District Reduction to Foundation	
7 Reduction to foundation	0
Additional Aid Increment	
8 Adjustment based on H. 4401 Ch. 70 aid	0
Transitional Relief for Impact of Change in Low-Income Measure	
9 Relief for impact of change in measure	0
FY19 Chapter 70 Aid	
10 sum of line 1, 5, 8, 9 minus 7	5,687,408

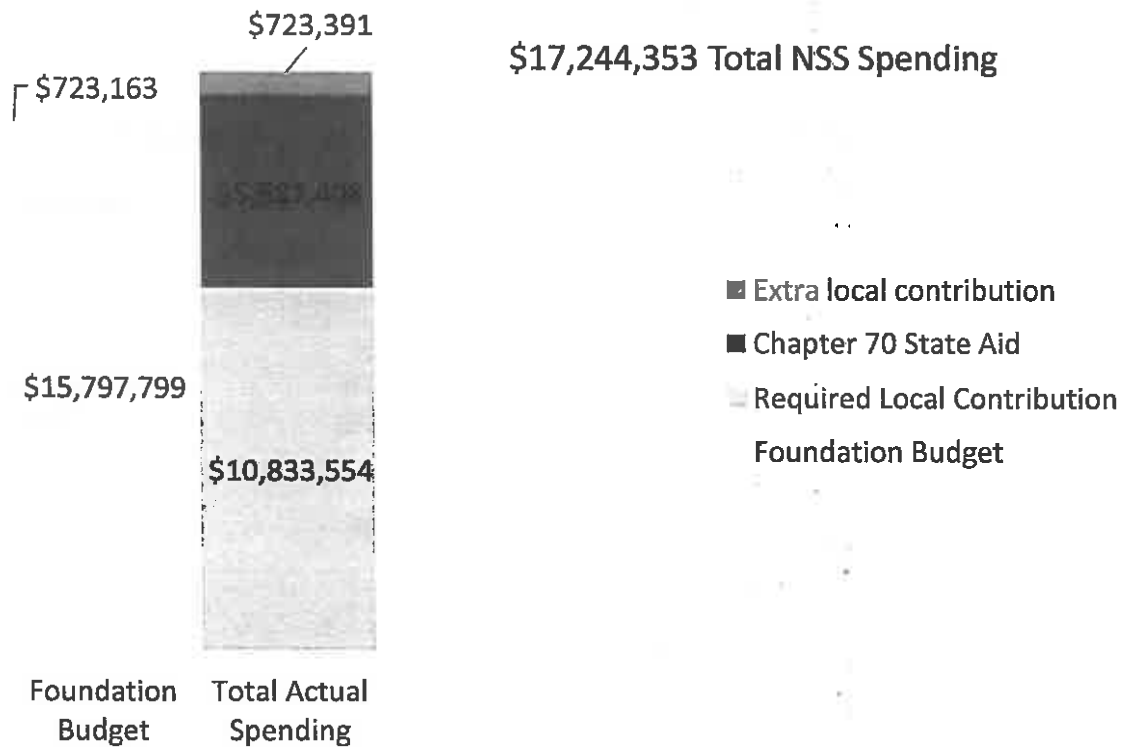
Comparison to FY18

	FY18	FY19	Change	Pct Chg
Enrollment	963	938	-25	-2.60%
Foundation budget	15,811,834	15,797,799	-14,035	-0.09%
Required district contribution	10,767,622	10,833,554	65,932	0.61%
Chapter 70 aid	5,659,268	5,687,408	28,140	0.50%
Required net school spending (NSS)	16,426,890	16,520,962	94,072	0.57%
Target aid share	31.79%	31.33%		
C70 % of foundation	35.79%	36.00%		
Required NSS % of foundation	103.89%	104.58%		



Tri-County Regional Vocational Technical School District 2019 Chapter 70 Funding Foundation Budget

\$18,384 Per Pupil NSS



FY21 Chapter 70 Summary

878 Tri County



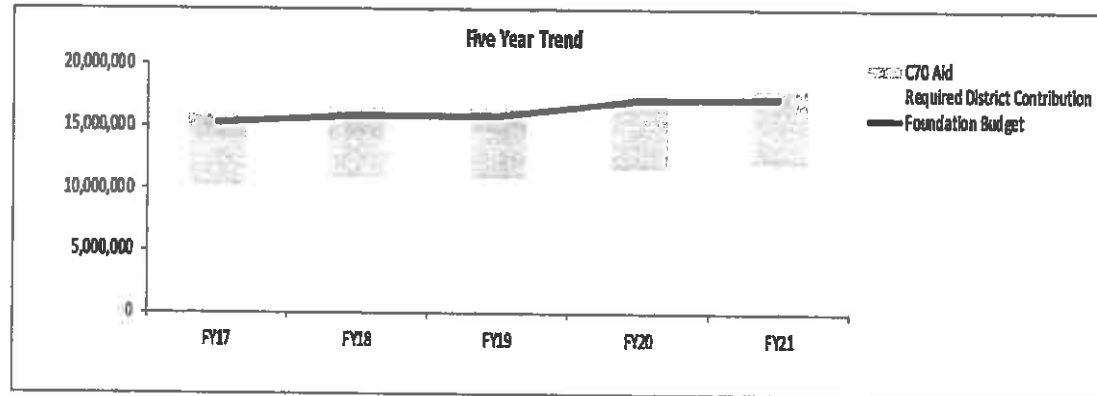
Aid Calculation FY21

Comparison to FY20

		FY20	FY21	Change	Pct Chg	
Prior Year Aid						
1 Chapter 70 FY20	5,716,838	Enrollment	981	930	-51	-5.20%
		Foundation budget	17,150,335	17,212,205	61,870	0.36%
		Required district contribution	11,677,869	12,112,831	434,962	3.72%
Foundation Aid		Chapter 70 aid	5,716,838	5,744,738	27,900	0.49%
2 Foundation budget FY21	17,212,205	Required net school spending (NSS)	17,394,707	17,857,569	462,862	2.66%
3 Required district contribution FY21	12,112,831					
4 Foundation aid (2 - 3)	5,099,374	Target aid share	31.63%	28.63%		
5 Increase over FY20 (4 - 1)	0	C70 % of foundation	33.33%	33.38%		
Minimum Aid		Required NSS % of foundation	101.42%	103.75%		
6 Minimum \$30 per pupil increase	27,900					
7 Minimum aid amount						
(if line 6 - line 5 > 0, then line 6 - line 5, otherwise 0)	27,900					
Subtotal						
8 Sum of 1,5,7	5,744,738					
Minimum Aid Adjustment						
9 Minimum aid adjustment	5,744,738					
10 Aid adjustment increment						
(if line 9 - line 8 > 0, then line 9 - line 8, otherwise 0)	0					
Non-Operating District Reduction to Foundation						
11 Reduction to foundation	0					
FY21 Chapter 70 Aid						
Sum of 1,5,7,10 minus 11	5,744,738					

Five Year Trend

Fiscal Year	Required NSS (C70 Aid Required)
FY17	15,000,000
FY18	15,200,000
FY19	15,400,000
FY20	16,000,000
FY21	16,500,000



FY21 Chapter 70 Foundation Budget

878 Tri County

	Base Foundation Components							Incremental Costs Above the Base							TOTAL ENROLLMENT
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	
	Pre-school	----- Kindergarten ----- Half-Day	Full-Day	Elementary	Junior/ Middle	High School	Vocational	Special Ed In-District	Special Ed Tuitioned-Out	English learners PK-5	English learners 6-8	English learners High School/Voc	Low Income		
Foundation Enrollment	0	0	0	0	0	0	930	45	0	0	0	0	313	930	
1 Administration	0	0	0	0	0	0	351,623	130,850	0	0	0	0	19,273	541,947	
2 Instructional Leadership	0	0	0	0	0	0	707,670	0	0	0	0	0	91,323	798,993	
3 Classroom & Specialist Teachers	0	0	0	0	0	0	7,138,668	431,773	0	0	0	0	891,497	8,461,938	
4 Other Teaching Services	0	0	0	0	0	0	498,746	403,140	0	0	0	0	0	901,886	
5 Professional Development	0	0	0	0	0	0	223,147	20,828	0	0	0	0	43,250	287,226	
6 Instructional Materials, Equipment & Technology	0	0	0	0	0	0	1,247,642	17,249	0	0	0	0	6,291	1,271,181	
7 Guidance & Psychological Services	0	0	0	0	0	0	393,980	0	0	0	0	0	36,098	430,078	
8 Pupil Services	0	0	0	0	0	0	530,701	0	0	0	0	0	187,582	718,283	
9 Operations & Maintenance	0	0	0	0	0	0	1,772,669	146,166	0	0	0	0	0	1,918,835	
10 Employee Benefits/Fixed Charges	0	0	0	0	0	0	1,600,028	144,992	0	0	0	0	136,819	1,881,838	
11 Special Education Tuition	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
12 Total	0	0	0	0	0	0	14,505,073	1,294,998	0	0	0	0	1,412,134	17,212,205	
13 Wage Adjustment Factor	105.4%														
*The wage adjustment factor is applied to underlying rates in all functions except instructional equipment, benefits and special education tuition.															
14 Low income percentage	31.46%														
15 Low income group range	30.00 - 35.89%														
16 Low income group number	63														
Foundation Budget per Pupil														18,508	
English learner foundation budget as % total foundation budget														0.0%	
Low-income foundation budget as % total foundation budget														8.2%	

Total foundation enrollment (column 14) does not include incremental costs above the base. The pupils are already counted in columns 1 to 7.
Total foundation enrollment assigns pupils in pre-kindergarten and half-time kindergarten an enrollment count of .5.
Special education in-district enrollment is an assumed percentage, representing 3.82 percent of K-12 non-vocational enrollment and 4.82 percent of vocational enrollment.
Special education tuitioned-out enrollment is also an assumed percentage, representing 1 percent of non-vocational K-12 enrollment.

As specified in the Student Opportunity Act of 2019, each district's FY21 low income enrollment is calculated by taking the greater of:
(a) the number of low income students identified through direct certification up to 133% of the federal poverty standard, or
(b) the estimated number of low income students determined by multiplying the district's FY16 low income % by its FY21 foundation enrollment
Direct certification includes the Supplemental Nutrition Assistance Program (SNAP); the Transitional Assistance for Families with Dependent Children (TAFDC); MassHealth (Medicaid); and students in foster care.
Low income and English learner foundation budget increments are based on:
the number of students attending school in the district or district residents who attend charter schools.
The low income percentage is the ratio of the low-income enrollment to:
the total students attending school in the district and the total resident students attending charter schools.

Each component of the foundation budget represents the enrollment in row 10 multiplied by the appropriate statewide foundation allotment.
The foundation budget shown on this page may differ from the final number used in the formula, due to rounding error.

Low income enrollment determination	
Estimated low income enrollment based on FY16 Ch.70	313
FY21 low income enrollment from direct certification	220
greater number used for FY21 Chapter 70	313

Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY21 Chapter 70 Determination of City and Town Total Required Contribution

101 Franklin



Effort Goal

1) 2018 equalized valuation	5,401,593,400
2) Uniform property percentage	0.3741%
3) Local effort from property wealth	20,207,628
4) 2017 income	1,667,100,000
5) Uniform income percentage	1.4789%
6) Local effort from income	24,654,870
7) Combined effort yield (3 + 6)	44,862,498
8) FY21 Foundation budget	64,227,876
9) Maximum local contribution (82.5% * 8)	52,987,998
10) Target local contribution (lesser of 7 or 9)	44,862,498
11) Target local share (10 as % of 8)	69.85%
12) Target aid share (100% minus 11)	30.15%

See a listing of all 351 communities

FY21 Increments Toward Goal

13) FY20 required local contribution	42,583,505
14) Municipal revenue growth factor (DOR)	4.93%
15) FY21 preliminary contribution (13 raised by 14)	44,682,872
16) Preliminary contribution pct of foundation (15 / 8)	69.57%

If preliminary contribution is above the target share:

17) Excess local effort (15 - 10)	
18) 100% reduction toward target (17 x 100%)	
19) FY21 required local contribution (15 - 18), capped at 90% of foundation	
20) Contribution as percentage of foundation (19 / 8)	

If preliminary contribution is below the target share:

21) Shortfall from target local share (10 - 15)	179,626
22) Shortfall percentage (11 - 16)	0.28%
23) Added increment toward target (13 x 1% or 2%)*	0
<i>*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%</i>	
24) Special increment toward 82.5% target**	0

***if combined effort yield > 175% foundation*

Combined effort yield as % of foundation

25) Shortfall from target after adding increments (10 - 15 - 23 - 24)	179,626
26) FY21 required local contribution (15 + 23 + 24)	44,682,872
27) Contribution as percentage of foundation (26 / 8)	69.57%

Massachusetts Department of Elementary and Secondary Education
Office of School Finance

FY21 Chapter 70 Apportionment of Local Contribution Across School Districts



101 Franklin	Franklin	Tri County	Norfolk County	Combined Total for All Districts
<u>Prior Year Data (for comparison purposes)</u>				
1 FY20 foundation enrollment	5,576	194	18	5,788
2 FY20 foundation budget	59,674,984	3,391,605	321,920	63,388,509
3 Each district's share of municipality's combined FY20 foundation	94.14%	5.35%	0.51%	100.00%
4 FY20 required contribution	40,088,811	2,278,433	216,261	42,583,505
<u>FY21 apportionment of contribution among community's districts</u>				
5 FY21 total unapportioned required contribution ('municipal contribution' tab row 19 or 25)				44,682,872
6 FY21 foundation enrollment	5,511	178	14	5,703
7 FY21 foundation budget	60,677,983	3,294,379	255,515	64,227,876
8 Each district's share of municipality's total FY21 foundation	94.47%	5.13%	0.40%	100.00%
9 FY21 Required Contribution	42,213,236	2,291,876	177,760	44,682,872
10 Change FY21 to FY20 (9 - 4)	2,124,425	13,443	-38,501	2,099,367

Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY21 Chapter 70 Determination of City and Town Total Required Contribution

175 Medfield



Effort Goal

1) 2018 equalized valuation	2,801,486,200
2) Uniform property percentage	0.3741%
3) Local effort from property wealth	10,480,498
4) 2017 income	1,254,489,000
5) Uniform income percentage	1.4789%
6) Local effort from income	18,552,734
7) Combined effort yield (3 + 6)	29,033,232
8) FY21 Foundation budget	27,155,832
9) Maximum local contribution (82.5% * 8)	22,403,562
10) Target local contribution (lesser of 7 or 9)	22,403,562
11) Target local share (10 as % of 8)	82.50%
12) Target aid share (100% minus 11)	17.50%

See a listing of all 351 communities

FY21 Increments Toward Goal

13) FY20 required local contribution	21,391,020
14) Municipal revenue growth factor (DOR)	4.15%
15) FY21 preliminary contribution (13 raised by 14)	22,278,747
16) Preliminary contribution pct of foundation (15 / 8)	82.04%
<i>If preliminary contribution is above the target share:</i>	
17) Excess local effort (15 - 10)	
18) 100% reduction toward target (17 x 100%)	
19) FY21 required local contribution (15 - 18), capped at 90% of foundation	
20) Contribution as percentage of foundation (19 / 8)	
<i>If preliminary contribution is below the target share:</i>	
21) Shortfall from target local share (10 - 15)	124,815
22) Shortfall percentage (11 - 16)	0.46%
23) Added increment toward target (13 x 1% or 2%)*	0
<i>*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%</i>	
24) Special increment toward 82.5% target**	0
<i>**if combined effort yield > 175% foundation</i>	
Combined effort yield as % of foundation	
25) Shortfall from target after adding increments (10 - 15 - 23 - 24)	124,815
26) FY21 required local contribution (15 + 23 + 24)	22,278,747
27) Contribution as percentage of foundation (26 / 8)	82.04%

Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY21 Chapter 70 Apportionment of Local Contribution Across School Districts



175 Medfield	Medfield	Tri County	Norfolk County	Combined Total for All Districts
<u>Prior Year Data (for comparison purposes)</u>				
1 FY20 foundation enrollment	2,520	11	4	2,535
2 FY20 foundation budget	26,032,949	192,308	71,538	26,296,794
3 Each district's share of municipality's combined FY20 foundation	99.00%	0.73%	0.27%	100.00%
4 FY20 required contribution	21,176,396	156,432	58,192	21,391,020
<u>FY21 apportionment of contribution among community's districts</u>				
5 FY21 total unapportioned required contribution ('municipal contribution' tab row 19 or 25)				22,278,747
6 FY21 foundation enrollment	2,513	15	4	2,532
7 FY21 foundation budget	26,805,212	277,616	73,004	27,155,832
8 Each district's share of municipality's total FY21 foundation	98.71%	1.02%	0.27%	100.00%
9 FY21 Required Contribution	21,991,097	227,757	59,893	22,278,747
10 Change FY21 to FY20 (9 - 4)	814,701	71,325	1,701	887,727

Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY21 Chapter 70 Determination of City and Town Total Required Contribution

177 Medway



Effort Goal

1) 2018 equalized valuation	2,081,768,600
2) Uniform property percentage	0.3741%
3) Local effort from property wealth	7,787,999
4) 2017 income	710,736,000
5) Uniform income percentage	1.4789%
6) Local effort from income	10,511,129
7) Combined effort yield (3 + 6)	18,299,128
8) FY21 Foundation budget	25,093,320
9) Maximum local contribution (82.5% * 8)	20,701,989
10) Target local contribution (lesser of 7 or 9)	18,299,128
11) Target local share (10 as % of 8)	72.92%
12) Target aid share (100% minus 11)	27.08%

[See a listing of all 351 communities](#)

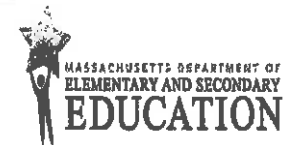
FY21 Increments Toward Goal

13) FY20 required local contribution	17,016,712
14) Municipal revenue growth factor (DOR)	4.40%
15) FY21 preliminary contribution (13 raised by 14)	17,765,447
16) Preliminary contribution pct of foundation (15 / 8)	70.80%
<i>If preliminary contribution is above the target share:</i>	
17) Excess local effort (15 - 10)	
18) 100% reduction toward target (17 x 100%)	
19) FY21 required local contribution (15 - 18), capped at 90% of foundation	
20) Contribution as percentage of foundation (19 / 8)	
<i>If preliminary contribution is below the target share:</i>	
21) Shortfall from target local share (10 - 15)	533,681
22) Shortfall percentage (11 - 16)	2.12%
23) Added increment toward target (13 x 1% or 2%)*	0
*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%	
24) Special increment toward 82.5% target**	0
**if combined effort yield > 175% foundation	
Combined effort yield as % of foundation	
25) Shortfall from target after adding increments (10 - 15 - 23 - 24)	533,681
26) FY21 required local contribution (15 + 23 + 24)	17,765,447
27) Contribution as percentage of foundation (26 / 8)	70.80%

Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY21 Chapter 70 Apportionment of Local Contribution Across School Districts



177 Medway	Medway	Tri County	Norfolk County	Combined Total for All Districts
<u>Prior Year Data (for comparison purposes)</u>				
1 FY20 foundation enrollment	2,219	59	9	2,287
2 FY20 foundation budget	23,515,724	1,031,468	160,960	24,708,152
3 Each district's share of municipality's combined FY20 foundation	95.17%	4.17%	0.65%	100.00%
4 FY20 required contribution	16,195,477	710,380	110,855	17,016,712
<u>FY21 apportionment of contribution among community's districts</u>				
5 FY21 total unapportioned required contribution ('municipal contribution' tab row 19 or 25)				17,765,447
6 FY21 foundation enrollment	2,186	57	10	2,253
7 FY21 foundation budget	23,855,868	1,054,942	182,511	25,093,320
8 Each district's share of municipality's total FY21 foundation	95.07%	4.20%	0.73%	100.00%
9 FY21 Required Contribution	16,889,362	746,872	129,213	17,765,447
10 Change FY21 to FY20 (9 - 4)	693,885	36,492	18,358	748,735

Massachusetts Department of Elementary and Secondary Education
Office of School Finance

FY21 Chapter 70 Determination of City and Town Total Required Contribution

187 Millis



Effort Goal

1) 2018 equalized valuation	1,247,044,700
2) Uniform property percentage	0.3741%
3) Local effort from property wealth	4,665,256
4) 2017 income	363,951,000
5) Uniform income percentage	1.4789%
6) Local effort from income	5,382,499
7) Combined effort yield (3 + 6)	10,047,755
8) FY21 Foundation budget	13,425,158
9) Maximum local contribution (82.5% * 8)	11,075,755
10) Target local contribution (lesser of 7 or 9)	10,047,755
11) Target local share (10 as % of 8)	74.84%
12) Target aid share (100% minus 11)	25.16%

See a listing of all 351 communities

FY21 Increments Toward Goal

13) FY20 required local contribution	9,468,147
14) Municipal revenue growth factor (DOR)	5.73%
15) FY21 preliminary contribution (13 raised by 14)	10,010,672
16) Preliminary contribution pct of foundation (15 / 8)	74.57%
<i>If preliminary contribution is above the target share:</i>	
17) Excess local effort (15 - 10)	
18) 100% reduction toward target (17 x 100%)	
19) FY21 required local contribution (15 - 18), capped at 90% of foundation	
20) Contribution as percentage of foundation (19 / 8)	
<i>If preliminary contribution is below the target share:</i>	
21) Shortfall from target local share (10 - 15)	37,083
22) Shortfall percentage (11 - 16)	0.27%
23) Added increment toward target (13 x 1% or 2%)*	0
<i>*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%</i>	
24) Special increment toward 82.5% target**	0
<i>**if combined effort yield > 175% foundation</i>	
Combined effort yield as % of foundation	
25) Shortfall from target after adding Increments (10 - 15 - 23 - 24)	37,083
26) FY21 required local contribution (15 + 23 + 24)	10,010,672
27) Contribution as percentage of foundation (26 / 8)	74.57%

Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY21 Chapter 70 Apportionment of Local Contribution Across School Districts



187 Millis	Millis	Tri County	Norfolk County	Combined Total for All Districts
<u>Prior Year Data (for comparison purposes)</u>				
1 FY20 foundation enrollment	1,146	60	9	1,215
2 FY20 foundation budget	12,179,710	1,048,950	160,960	13,389,620
3 Each district's share of municipality's combined FY20 foundation	90.96%	7.83%	1.20%	100.00%
4 FY20 required contribution	8,612,588	741,740	113,819	9,468,147
<u>FY21 apportionment of contribution among community's districts</u>				
5 FY21 total unapportioned required contribution ('municipal contribution' tab row 19 or 25)				10,010,672
6 FY21 foundation enrollment	1,088	70	11	1,169
7 FY21 foundation budget	11,928,854	1,295,542	200,762	13,425,158
8 Each district's share of municipality's total FY21 foundation	88.85%	9.65%	1.50%	100.00%
9 FY21 Required Contribution	8,894,930	966,041	149,701	10,010,672
10 Change FY21 to FY20 (9 - 4)	★ 282,342	224,301	35,882	542,525

FY21 Chapter 70 Determination of City and Town Total Required Contribution

208 Norfolk

Effort Goal

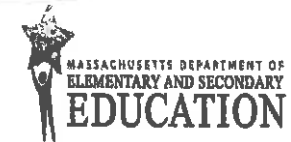
1) 2018 equalized valuation	1,805,854,300
2) Uniform property percentage	0.3741%
3) Local effort from property wealth	6,755,790
4) 2017 income	649,869,000
5) Uniform income percentage	1.4789%
6) Local effort from income	9,610,963
7) Combined effort yield (3 + 6)	16,366,753
8) FY21 Foundation budget	17,999,680
9) Maximum local contribution (82.5% * 8)	14,849,736
10) Target local contribution (lesser of 7 or 9)	14,849,736
11) Target local share (10 as % of 8)	82.50%
12) Target aid share (100% minus 11)	17.50%

See a listing of all 351 communities

FY21 Increments Toward Goal

13) FY20 required local contribution	14,506,239
14) Municipal revenue growth factor (DOR)	4.34%
15) FY21 preliminary contribution (13 raised by 14)	15,135,810
16) Preliminary contribution pct of foundation (15 / 8)	84.09%
<i>If preliminary contribution is above the target share:</i>	
17) Excess local effort (15 - 10)	286,074
18) 100% reduction toward target (17 x 100%)	286,074
19) FY21 required local contribution (15 - 18), capped at 90% of foundation	14,849,736
20) Contribution as percentage of foundation (19 / 8)	82.50%
<i>If preliminary contribution is below the target share:</i>	
21) Shortfall from target local share (10 - 15)	
22) Shortfall percentage (11 - 16)	
23) Added increment toward target (13 x 1% or 2%)*	
<i>*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%</i>	
24) Special increment toward 82.5% target**	
<i>**if combined effort yield > 175% foundation</i>	
Combined effort yield as % of foundation	
25) Shortfall from target after adding increments (10 - 15 - 23 - 24)	
26) FY21 required local contribution (15 + 23 + 24)	
27) Contribution as percentage of foundation (26 / 8)	

FY21 Chapter 70 Apportionment of Local Contribution Across School Districts



208 Norfolk	Norfolk	King Philip	Tri County	Norfolk County	Combined Total for All Districts
<u>Prior Year Data (for comparison purposes)</u>					
1 FY20 foundation enrollment	916	732	23	8	1,679
2 FY20 foundation budget	9,114,958	7,923,189	402,098	143,076	17,583,320
3 Each district's share of municipality's combined FY20 foundation	51.84%	45.06%	2.29%	0.81%	100.00%
4 FY20 required contribution	7,519,840	6,536,631	331,730	118,037	14,506,238
<u>FY21 apportionment of contribution among community's districts</u>					
5 FY21 total unapportioned required contribution ('municipal contribution' tab row 19 or 25)					14,849,736
6 FY21 foundation enrollment	944	695	22	7	1,668
7 FY21 foundation budget	9,680,403	7,784,349	407,170	127,757	17,999,680
8 Each district's share of municipality's total FY21 foundation	53.78%	43.25%	2.26%	0.71%	100.00%
9 FY21 Required Contribution	7,986,333	6,422,088	335,916	105,400	14,849,737
10 Change FY21 to FY20 (9 - 4)	466,493	-114,543	4,186	-12,637	343,499

FY21 Chapter 70 Determination of City and Town Total Required Contribution

212 North Attleborough



Effort Goal

1) 2018 equalized valuation	4,009,149,200
2) Uniform property percentage	0.3741%
3) Local effort from property wealth	14,998,425
4) 2017 income	1,184,182,000
5) Uniform income percentage	1.4789%
6) Local effort from income	17,512,959
7) Combined effort yield (3 + 6)	32,511,384
8) FY21 Foundation budget	50,878,948
9) Maximum local contribution (82.5% * 8)	41,975,132
10) Target local contribution (lesser of 7 or 9)	32,511,384
11) Target local share (10 as % of 8)	63.90%
12) Target aid share (100% minus 11)	36.10%

See a listing of all 351 communities

FY21 Increments Toward Goal

13) FY20 required local contribution	30,817,205
14) Municipal revenue growth factor (DOR)	3.24%
15) FY21 preliminary contribution (13 raised by 14)	31,815,682
16) Preliminary contribution pct of foundation (15 / 8)	62.53%
<i>If preliminary contribution is above the target share:</i>	
17) Excess local effort (15 - 10)	
18) 100% reduction toward target (17 x 100%)	
19) FY21 required local contribution (15 - 18), capped at 90% of foundation	
20) Contribution as percentage of foundation (19 / 8)	
<i>If preliminary contribution is below the target share:</i>	
21) Shortfall from target local share (10 - 15)	695,702
22) Shortfall percentage (11 - 16)	1.37%
23) Added increment toward target (13 x 1% or 2%)*	0
*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%	
24) Special increment toward 82.5% target**	0
**if combined effort yield > 175% foundation	
Combined effort yield as % of foundation	
25) Shortfall from target after adding increments (10 - 15 - 23 - 24)	695,702
26) FY21 required local contribution (15 + 23 + 24)	31,815,682
27) Contribution as percentage of foundation (26 / 8)	62.53%

Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY21 Chapter 70 Apportionment of Local Contribution Across School Districts



212 North Attleborough	North Attleborough	Tri County	Bristol County	Combined Total for All Districts
<u>Prior Year Data (for comparison purposes)</u>				
1 FY20 foundation enrollment	4,179	351	9	4,539
2 FY20 foundation budget	44,126,489	6,136,358	154,437	50,417,285
3 Each district's share of municipality's combined FY20 foundation	87.52%	12.17%	0.31%	100.00%
4 FY20 required contribution	26,972,001	3,750,805	94,399	30,817,205
<u>FY21 apportionment of contribution among community's districts</u>				
5 FY21 total unapportioned required contribution ('municipal contribution' tab row 19 or 25)				31,815,682
6 FY21 foundation enrollment	4,170	283	9	4,462
7 FY21 foundation budget	45,482,444	5,237,693	158,812	50,878,948
8 Each district's share of municipality's total FY21 foundation	89.39%	10.29%	0.31%	100.00%
9 FY21 Required Contribution	28,441,134	3,275,240	99,308	31,815,682
10 Change FY21 to FY20 (9 - 4)	1,469,133	-475,565	4,909	998,477

Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY21 Chapter 70 Determination of City and Town Total Required Contribution

238 Plainville



Effort Goal

1) 2018 equalized valuation	1,485,020,600
2) Uniform property percentage	0.3741%
3) Local effort from property wealth	5,555,535
4) 2017 income	389,720,000
5) Uniform income percentage	1.4789%
6) Local effort from income	5,763,599
7) Combined effort yield (3 + 6)	11,319,134
8) FY21 Foundation budget	15,398,525
9) Maximum local contribution (82.5% * 8)	12,703,783
10) Target local contribution (lesser of 7 or 9)	11,319,134
11) Target local share (10 as % of 8)	73.51%
12) Target aid share (100% minus 11)	26.49%

See a listing of all 351 communities

FY21 Increments Toward Goal

13) FY20 required local contribution	10,571,119
14) Municipal revenue growth factor (DOR)	4.48%
15) FY21 preliminary contribution (13 raised by 14)	11,044,705
16) Preliminary contribution pct of foundation (15 / 8)	71.73%

If preliminary contribution is above the target share:

17) Excess local effort (15 - 10)	
18) 100% reduction toward target (17 x 100%)	
19) FY21 required local contribution (15 - 18), capped at 90% of foundation	
20) Contribution as percentage of foundation (19 / 8)	

If preliminary contribution is below the target share:

21) Shortfall from target local share (10 - 15)	274,429
22) Shortfall percentage (11 - 16)	1.78%
23) Added increment toward target (13 x 1% or 2%)*	0

**1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%*

24) Special increment toward 82.5% target**	0
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***if combined effort yield > 175% foundation*

Combined effort yield as % of foundation

25) Shortfall from target after adding increments (10 - 15 - 23 - 24)	274,429
26) FY21 required local contribution (15 + 23 + 24)	11,044,705
27) Contribution as percentage of foundation (26 / 8)	71.73%

FY21 Chapter 70 Apportionment of Local Contribution Across School Districts

238 Plainville	Plainville	King Philip	Tri County	Norfolk County	Combined Total for All Districts
<u>Prior Year Data (for comparison purposes)</u>					
1 FY20 foundation enrollment	702	571	84	4	1,361
2 FY20 foundation budget	7,272,816	6,180,520	1,468,530	71,538	14,993,404
3 Each district's share of municipality's combined FY20 foundation	48.51%	41.22%	9.79%	0.48%	100.00%
4 FY20 required contribution	5,127,708	4,357,584	1,035,389	50,438	10,571,119
<u>FY21 apportionment of contribution among community's districts</u>					
5 FY21 total unapportioned required contribution ('municipal contribution' tab row 19 or 25)					11,044,705
6 FY21 foundation enrollment	716	534	92	7	1,349
7 FY21 foundation budget	7,586,987	5,981,068	1,702,713	127,757	15,398,525
8 Each district's share of municipality's total FY21 foundation	49.27%	38.84%	11.06%	0.83%	100.00%
9 FY21 Required Contribution	5,441,822	4,289,965	1,221,283	91,635	11,044,705
10 Change FY21 to FY20 (9 - 4)	314,114	-67,619	185,894	41,197	473,586

Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY21 Chapter 70 Determination of City and Town Total Required Contribution

265 Seekonk



Effort Goal

1) 2018 equalized valuation	2,435,953,700
2) Uniform property percentage	0.3741%
3) Local effort from property wealth	9,113,023
4) 2017 income	590,703,000
5) Uniform income percentage	1.4789%
6) Local effort from income	8,735,952
7) Combined effort yield (3 + 6)	17,848,975
8) FY21 Foundation budget	24,763,058
9) Maximum local contribution (82.5% * 8)	20,429,523
10) Target local contribution (lesser of 7 or 9)	17,848,975
11) Target local share (10 as % of 8)	72.08%
12) Target aid share (100% minus 11)	27.92%

See a listing of all 351 communities

FY21 Increments Toward Goal

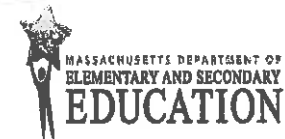
13) FY20 required local contribution	16,459,211
14) Municipal revenue growth factor (DOR)	5.45%
15) FY21 preliminary contribution (13 raised by 14)	17,356,238
16) Preliminary contribution pct of foundation (15 / 8)	70.09%
<i>If preliminary contribution is above the target share:</i>	
17) Excess local effort (15 - 10)	
18) 100% reduction toward target (17 x 100%)	
19) FY21 required local contribution (15 - 18), capped at 90% of foundation	
20) Contribution as percentage of foundation (19 / 8)	
<i>If preliminary contribution is below the target share:</i>	
21) Shortfall from target local share (10 - 15)	492,737
22) Shortfall percentage (11 - 16)	1.99%
23) Added increment toward target (13 x 1% or 2%)*	0
*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%	
24) Special increment toward 82.5% target**	0
**if combined effort yield > 175% foundation	
Combined effort yield as % of foundation	
25) Shortfall from target after adding increments (10 - 15 - 23 - 24)	492,737
26) FY21 required local contribution (15 + 23 + 24)	17,356,238
27) Contribution as percentage of foundation (26 / 8)	70.09%

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Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY21 Chapter 70 Apportionment of Local Contribution Across School Districts



265 Seekonk	Seekonk	Tri County	Bristol County	Combined Total for All Districts
<u>Prior Year Data (for comparison purposes)</u>				
1 FY20 foundation enrollment	2,095	87	9	2,191
2 FY20 foundation budget	21,995,792	1,520,978	154,437	23,671,207
3 Each district's share of municipality's combined FY20 foundation	92.92%	6.43%	0.65%	100.00%
4 FY20 required contribution	15,294,251	1,057,576	107,384	16,459,211
<u>FY21 apportionment of contribution among community's districts</u>				
5 FY21 total unapportioned required contribution ('municipal contribution' tab row 19 or 25)				17,356,238
6 FY21 foundation enrollment	2,077	89	17	2,183
7 FY21 foundation budget	22,815,890	1,647,190	299,978	24,763,058
8 Each district's share of municipality's total FY21 foundation	92.14%	6.65%	1.21%	100.00%
9 FY21 Required Contribution	15,991,483	1,154,503	210,252	17,356,238
10 Change FY21 to FY20 (9 - 4)	697,232	96,927	102,868	897,027

Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY21 Chapter 70 Determination of City and Town Total Required Contribution

269 Sherborn



Effort Goal

FY21 Increments Toward Goal

1) 2018 equalized valuation	1,323,636,700	13) FY20 required local contribution	7,923,167
2) Uniform property percentage	0.3741%	14) Municipal revenue growth factor (DOR)	3.60%
3) Local effort from property wealth	4,951,790	15) FY21 preliminary contribution (13 raised by 14)	8,208,401
		16) Preliminary contribution pct of foundation (15 / 8)	81.13%
4) 2017 income	944,713,000		
5) Uniform income percentage	1.4789%	<i>If preliminary contribution is above the target share:</i>	
6) Local effort from income	13,971,433	17) Excess local effort (15 - 10)	
		18) 100% reduction toward target (17 x 100%)	
7) Combined effort yield (3 + 6)	18,923,223	19) FY21 required local contribution (15 - 18), capped at 90% of foundation	
		20) Contribution as percentage of foundation (19 / 8)	
8) FY21 Foundation budget	10,117,045		
9) Maximum local contribution (82.5% * 8)	8,346,562	<i>If preliminary contribution is below the target share:</i>	
10) Target local contribution (lesser of 7 or 9)	8,346,562	21) Shortfall from target local share (10 - 15)	138,161
		22) Shortfall percentage (11 - 16)	1.37%
11) Target local share (10 as % of 8)	82.50%	23) Added increment toward target (13 x 1% or 2%)*	0
12) Target aid share (100% minus 11)	17.50%	<i>*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%</i>	
		24) Special increment toward 82.5% target**	138,161
		<i>**if combined effort yield > 175% foundation</i>	
		Combined effort yield as % of foundation	187%
		25) Shortfall from target after adding increments (10 - 15 - 23 - 24)	0
		26) FY21 required local contribution (15 + 23 + 24)	8,346,562
		27) Contribution as percentage of foundation (26 / 8)	82.50%

See a listing of all 351 communities

Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY21 Chapter 70 Apportionment of Local Contribution Across School Districts



269 Sherborn	Sherborn	Dover Sherborn	Tri County	Combined Total for All Districts
<u>Prior Year Data (for comparison purposes)</u>				
1 FY20 foundation enrollment	.394	531	2	927
2 FY20 foundation budget	3,922,730	5,646,144	34,965	9,603,839
3 Each district's share of municipality's combined FY20 foundation	40.85%	58.79%	0.36%	100.00%
4 FY20 required contribution	3,236,252	4,658,069	28,846	7,923,167
<u>FY21 apportionment of contribution among community's districts</u>				
5 FY21 total unapportioned required contribution ('municipal contribution' tab row 19 or 25)				8,346,562
6 FY21 foundation enrollment	400	543	2	945
7 FY21 foundation budget	4,124,925	5,955,105	37,015	10,117,045
8 Each district's share of municipality's total FY21 foundation	40.77%	58.86%	0.37%	100.00%
9 FY21 Required Contribution	3,403,063	4,912,962	30,538	8,346,563
10 Change FY21 to FY20 (9 - 4)	166,811	254,893	1,692	423,396

Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY21 Chapter 70 Determination of City and Town Total Required Contribution

307 Walpole



Effort Goal

FY21 Increments Toward Goal

1) 2018 equalized valuation	4,736,050,400
2) Uniform property percentage	0.3741%
3) Local effort from property wealth	17,717,798
4) 2017 income	1,393,858,000
5) Uniform income percentage	1.4789%
6) Local effort from income	20,613,873
7) Combined effort yield (3 + 6)	38,331,671
8) FY21 Foundation budget	41,877,328
9) Maximum local contribution (82.5% * 8)	34,548,796
10) Target local contribution (lesser of 7 or 9)	34,548,796
11) Target local share (10 as % of 8)	82.50%
12) Target aid share (100% minus 11)	17.50%

13) FY20 required local contribution	33,475,661
14) Municipal revenue growth factor (DOR)	5.06%
15) FY21 preliminary contribution (13 raised by 14)	35,169,529
16) Preliminary contribution pct of foundation (15 / 8)	83.98%

If preliminary contribution is above the target share:

17) Excess local effort (15 - 10)	620,733
18) 100% reduction toward target (17 x 100%)	620,733
19) FY21 required local contribution (15 - 18), capped at 90% of foundation	34,548,796
20) Contribution as percentage of foundation (19 / 8)	82.50%

If preliminary contribution is below the target share:

21) Shortfall from target local share (10 - 15)	
22) Shortfall percentage (11 - 16)	
23) Added increment toward target (13 x 1% or 2%)*	
*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%	
24) Special increment toward 82.5% target**	

***if combined effort yield > 175% foundation*

Combined effort yield as % of foundation

25) Shortfall from target after adding increments (10 - 15 - 23 - 24)	
26) FY21 required local contribution (15 + 23 + 24)	
27) Contribution as percentage of foundation (26 / 8)	

See a listing of all 351 communities

Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY21 Chapter 70 Apportionment of Local Contribution Across School Districts



307 Walpole	Walpole	Tri County	Norfolk County	Combined Total for All Districts
<u>Prior Year Data (for comparison purposes)</u>				
1 FY20 foundation enrollment	3,659	55	24	3,738
2 FY20 foundation budget	39,185,794	961,538	429,227	40,576,558
3 Each district's share of municipality's combined FY20 foundation	96.57%	2.37%	1.06%	100.00%
4 FY20 required contribution	32,328,280	793,269	354,112	33,475,661
<u>FY21 apportionment of contribution among community's districts</u>				
5 FY21 total unapportioned required contribution ('municipal contribution' tab row 19 or 25)				34,548,796
6 FY21 foundation enrollment	3,587	65	25	3,677
7 FY21 foundation budget	40,218,048	1,203,004	456,277	41,877,328
8 Each district's share of municipality's total FY21 foundation	96.04%	2.87%	1.09%	100.00%
9 FY21 Required Contribution	33,179,890	992,478	376,428	34,548,796
10 Change FY21 to FY20 (9 - 4)	851,610	199,209	22,316	1,073,135

Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY21 Chapter 70 Determination of City and Town Total Required Contribution

350 Wrentham



Effort Goal

FY21 Increments Toward Goal

1) 2018 equalized valuation	2,225,687,600	13) FY20 required local contribution	15,844,820
2) Uniform property percentage	0.3741%	14) Municipal revenue growth factor (DOR)	4.42%
3) Local effort from property wealth	8,326,407	15) FY21 preliminary contribution (13 raised by 14)	16,545,161
		16) Preliminary contribution pct of foundation (15 / 8)	84.29%
4) 2017 income	709,995,000		
5) Uniform income percentage	1.4789%	<i>If preliminary contribution is above the target share:</i>	
6) Local effort from income	10,500,171	17) Excess local effort (15 - 10)	350,495
		18) 100% reduction toward target (17 x 100%)	350,495
7) Combined effort yield (3 + 6)	18,826,578	19) FY21 required local contribution (15 - 18), capped at 90% of foundation	16,194,666
		20) Contribution as percentage of foundation (19 / 8)	82.50%
8) FY21 Foundation budget	19,629,898		
9) Maximum local contribution (82.5% * 8)	16,194,666	<i>If preliminary contribution is below the target share:</i>	
		21) Shortfall from target local share (10 - 15)	
10) Target local contribution (lesser of 7 or 9)	16,194,666	22) Shortfall percentage (11 - 16)	
		23) Added increment toward target (13 x 1% or 2%)*	
11) Target local share (10 as % of 8)	82.50%	*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%	
12) Target aid share (100% minus 11)	17.50%	24) Special increment toward 82.5% target**	
		**if combined effort yield > 175% foundation	
		Combined effort yield as % of foundation	
		25) Shortfall from target after adding increments (10 - 15 - 23 - 24)	
		26) FY21 required local contribution (15 + 23 + 24)	
		27) Contribution as percentage of foundation (26 / 8)	

See a listing of all 351 communities

Massachusetts Department of Elementary and Secondary Education
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FY21 Chapter 70 Apportionment of Local Contribution Across School Districts

350 Wrentham	Wrentham	King Philip	Tri County	Norfolk County	Combined Total for All Districts
<u>Prior Year Data (for comparison purposes)</u>					
1 FY20 foundation enrollment	908	819	55	10	1,792
2 FY20 foundation budget	9,200,581	8,864,879	961,538	178,844	19,205,843
3 Each district's share of municipality's combined FY20 foundation	47.91%	46.16%	5.01%	0.93%	100.00%
4 FY20 required contribution	7,590,479	7,313,525	793,269	147,547	15,844,820
<u>FY21 apportionment of contribution among community's districts</u>					
5 FY21 total unapportioned required contribution ('municipal contribution' tab row 19 or 25)					16,194,666
6 FY21 foundation enrollment	874	828	57	9	1,768
7 FY21 foundation budget	9,136,682	9,274,015	1,054,942	164,260	19,629,898
8 Each district's share of municipality's total FY21 foundation	46.54%	47.24%	5.37%	0.84%	100.00%
9 FY21 Required Contribution	7,537,762	7,651,063	870,327	135,514	16,194,666
10 Change FY21 to FY20 (9 - 4)	-52,717	337,538	77,058	-12,033	349,846



REGIONAL DISTRICT ASSESSMENTS

The calculation of members' assessments pursuant to the provisions of M.G.L. c. 70 S6. Each such assessment shall be the sum of the following amounts:

- (i) the member's required local contribution to the regional school district as determined by the Commissioner;
- (ii) the member's share of that portion of the regional school district's net school spending, as defined by M.G.L. c. 70 s. 2, that exceeds the total required local contribution for all members, this share to be allocated pursuant to the assessment provisions of the regional agreement;
- (iii) the member's share of costs for transportation, capital project debt service, other capital costs, and all other expenditures not included in the regional school district's net school spending, this share to be allocated pursuant to the assessment provisions of the regional agreement.

TRI-COUNTY REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT

AGREEMENT % 2020-2021 - OPERATING COSTS

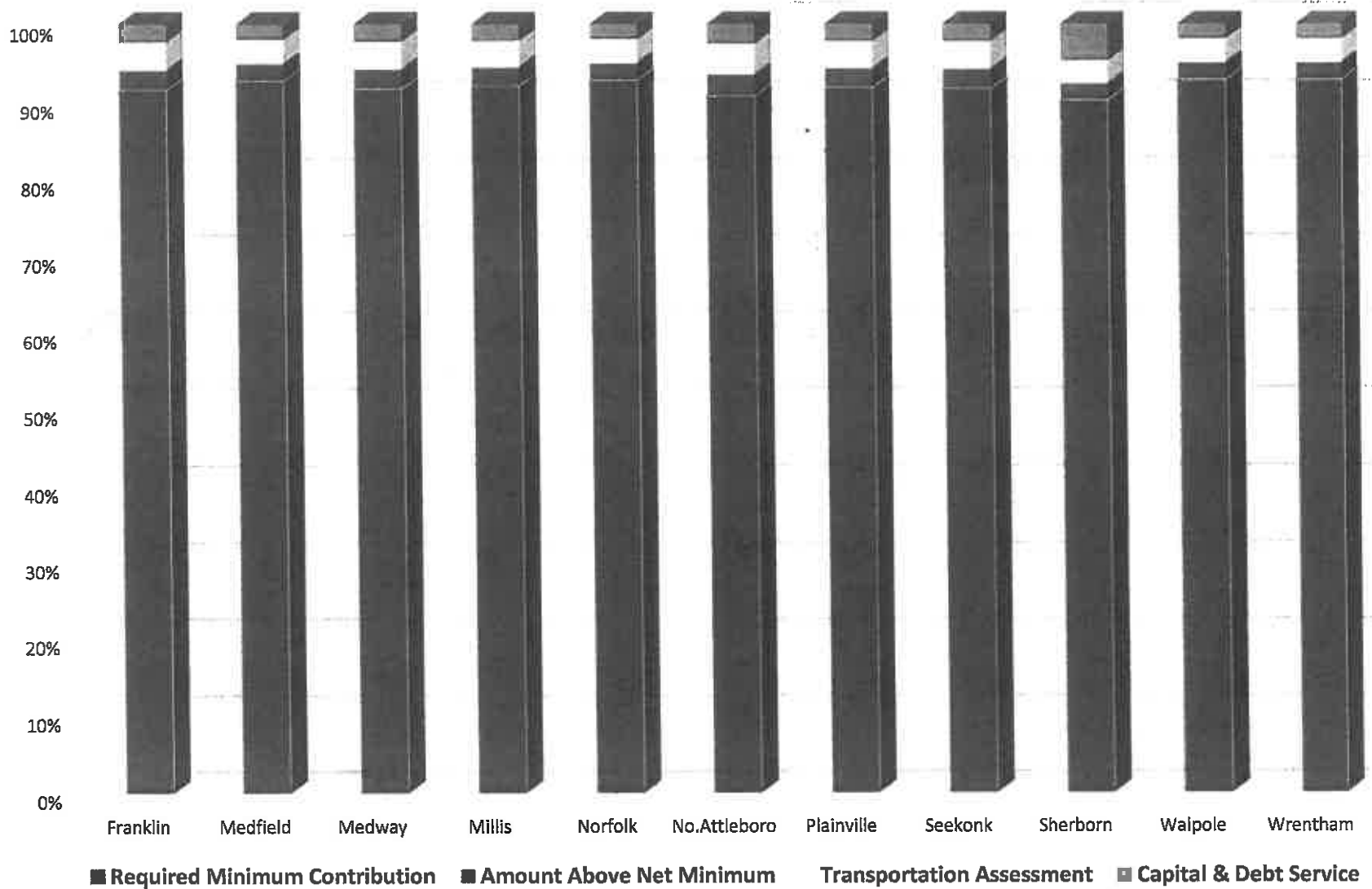
	Enrollment 10/1/2018	Enrollment % 2019-20	Enrollment 10/1/2019	Enrollment % 2020-21	Increase or (Decrease) in Enrollment	% Increase or (Decrease) in Enrollment
Franklin	194	19.78%	178	19.14%	-16	-8.25%
Medfield	11	1.12%	15	1.61%	4	36.36%
Medway	59	6.01%	57	6.13%	-2	-3.39%
Millis	60	6.12%	70	7.53%	10	16.67%
Norfolk	23	2.34%	22	2.37%	-1	-4.35%
No.Attleboro	351	35.78%	283	30.43%	-68	-19.37%
Plainville	84	8.56%	92	9.89%	8	9.52%
Seekonk	87	8.87%	89	9.57%	2	2.30%
Sherborn	2	0.20%	2	0.22%	0	0.00%
Walpole	55	5.61%	65	6.99%	10	18.18%
Wrentham	55	5.61%	57	6.13%	2	3.64%
Total	981	100.00%	930	100.00%	-51	-5.20%

TRI-COUNTY REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT

2020-2021 PRELIMINARY ASSESSMENTS (Based on 3.57% Budget Increase and Preliminary Ch. 70)

	2020	2021								E & D Budgeted
	Required Minimum Contribution	Required Minimum Contribution	Amount Above Net Minimum	Transportation Assessment	Capital & Debt Service	Preliminary Assessment 2020-2021	Final Assessment 2019-2020	Difference	%	
Franklin	2,278,433	2,291,876	64,199	91,233	57,235	2,504,543	2,513,893	(9,350)	-0.4%	28,710
Medfield	156,432	227,757	5,410	7,688	4,823	245,678	170,296	75,382	44.3%	2,419
Medway	710,380	746,872	20,558	29,215	18,328	814,973	783,243	31,730	4.1%	9,194
Millis	741,740	966,041	25,247	35,878	22,508	1,049,674	807,957	241,717	29.9%	11,290
Norfolk	331,730	335,916	7,935	11,276	7,074	362,201	360,053	2,148	0.6%	3,548
No.Attleboro	3,750,805	3,275,240	102,069	145,051	90,997	3,613,357	4,144,893	(531,536)	-12.8%	45,644
Plainville	1,035,389	1,221,283	33,181	47,154	29,582	1,331,200	1,128,249	202,951	18.0%	14,839
Seekonk	1,057,576	1,154,503	32,099	45,617	28,617	1,260,836	1,166,448	94,388	8.1%	14,355
Sherborn	28,846	30,538	721	1,025	1,608	33,892	32,224	1,668	5.2%	323
Walpole	793,269	992,478	23,443	33,315	20,900	1,070,136	860,997	209,139	24.3%	10,484
Wrentham	793,269	870,327	20,558	29,215	18,328	938,428	860,997	77,431	9.0%	9,194
Total	11,677,869	12,112,831	335,420	476,667	300,000	13,224,918	12,829,250	395,668	3.1%	150,000
		434,962								

2020 - 2021 PRELIMINARY ASSESSMENTS BY COMPONENT



2021 Proposed Budget

Category	2019 Actual	2020 Budget	2021 Proposed
District Administration	\$ 825,423	\$ 811,296	\$ 833,996
Instructional Leadership	1,507,983	1,142,115	1,540,603
Instruction	10,662,193	11,109,515	11,209,271
Other School Services	1,781,776	2,003,452	1,978,092
Operation & Maintenance	1,647,009	1,717,911	1,787,253
Benefits and Fixed Charges	3,085,161	3,383,149	3,422,235
OPEB Trust Contribution	150,000	150,000	150,000
Out of District Tuitions	21,040	10,000	35,000
Operating	19,680,585	20,327,438	20,956,450
Capital	283,629	374,604	483,638
Total Operating & Capital	\$ 19,964,214	\$ 20,702,042	\$ 21,440,088

FY 2021 BUDGET CHANGES

Budget Comparison

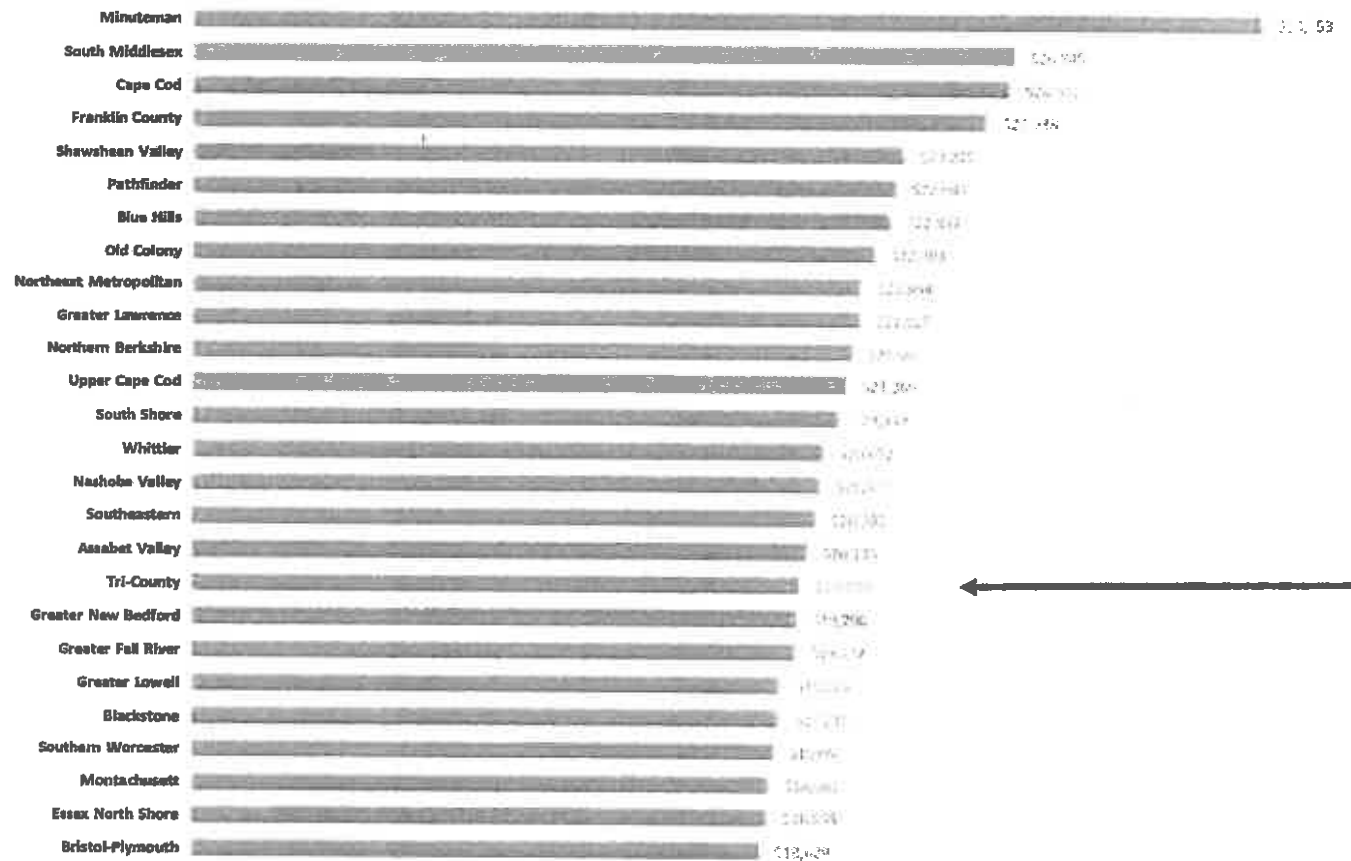
2021 Proposed Budget	\$	21,440,088
2020 Budget		20,702,042
Budget Change	\$	738,046
Budget Increase		3.57%

Budget Increases

Performance Contract Lease Payment	\$	388,438
Salaries and Wages		253,212
Purchase New Dump Truck with Plow		56,000
Special Education Collaborative Tuition		25,000
Lease Payment for Graphics Digital Press		19,200
Major Budget Increases		741,850
Net of All Other Changes		(3,804)
Total Budget Increases	\$	738,046

MASSACHUSETTS VOCATIONAL SCHOOL DISTRICTS 2018 PER PUPIL EXPENDITURES

School	Total
Bristol-Plymouth	\$ 18,629
Essex North Shore	\$ 18,855
Montachusett	\$ 18,901
Southern Worcester	\$ 19,055
Blackstone	\$ 19,216
Greater Lowell	\$ 19,227
Greater Fall River	\$ 19,737
Greater New Bedford	\$ 19,790
Tri-County	\$ 19,879
Assabet Valley	\$ 20,135
Southeastern	\$ 20,393
Nashoba Valley	\$ 20,530
Whittier	\$ 20,652
South Shore	\$ 21,142
Upper Cape Cod	\$ 21,360
Northern Berkshire	\$ 21,600
Greater Lawrence	\$ 21,827
Northeast Metropolitan	\$ 21,864
Old Colony	\$ 22,303
Blue Hills	\$ 22,817
Pathfinder	\$ 22,983
Shawshen Valley	\$ 23,275
Franklin County	\$ 25,938
Cape Cod	\$ 26,693
South Middlesex	\$ 26,845
Minuteman	\$ 34,953





Capital Projects

➤ Performance Contract

- District issued a RFQ for Energy Management Services under MGL, Chapter 25a, Section 11i, on 2/27/2019
- Trane selected to perform energy audit and facilitate an energy management services agreement.
- District selected three projects;
 - New Energy Management System;
 - Lighting retrofit;
 - New roof
- The cost of the proposed projects total \$6,931,363, rebates of \$284,000 will be issued, and guaranteed energy savings amount to \$178,300 in year 1.
- The energy efficiency and implementation project, including the roof replacement was financed through a tax-exempt lease purchase with Bank of America, including a term of 20 years and a rate of 2.414%.



Capital Projects

➤ Core Renovation Project (MSBA)

- Renovate 40+ year-old building including electrical and plumbing systems, update building security, install sprinkler system and bring building into ADA compliance.
- Statement of Interest was originally submitted in April 2016, but the SOI was not invited into the MSBA's Eligibility Period at the subsequent December 2016, 2017 and 2018 Board meetings.
- The SOI was submitted for consideration again in 2019.
- On December 11, 2019, the MSBA Board of Directors voted to invite the SOI for Tri-County into the MSBA's Eligibility period.
- The District's Eligibility Period will commence on July 1, 2020 and conclude on March 29, 2021.
- There are 8 deliverables due at various dates during the 270 day eligibility period.



Capital Projects – Completed

- Shop Renovations
 - Renovate former Engineering Shop to expand space for New Medical Program.



Questions & Answers