Personal Information Change Request



Use blue or black ink to complete this form.

Massachusetts Deferred	l Compensation	n SMART Plan	- Mandatory	OBRA	98966-02
Participant Information - Pro	ovide name/Social Se	curity number as it	currently appears	on your account.	
Last Name	First Name	MI	Social Security Number		
			Accou	unt Extension (if ap	plicable)
☐ Name Change - Attach a cop	py of marriage certifi	icate, divorce decree,	driver's license, SS	SN card or other le	gal documentation.
Last Name			First Name		MI
☐ Personal Information Cor	rection/Change				
Mo Day Year	_	_			
	☐ Married	☐ Unmarried			
Date of Birth ☐ Female		☐ Male	Social Security Number		
Attach copy of birth certificate.			Attach copy of Social Security card and driver's license or photo identification.		
() Home Ph	City	Address - Number &		tate Work Phone	Zip Code
E-Mail Ad	dress				
Signature and Consent					
Participant Consent					
I affirm that the information that	I have provided on th	is form is true and co	rrect.		
Participant Signature			Date		
	Gro PO De E x 851	rticipant forward to Secat-West Retirement Secat-West 173764 Nover, CO 80217-3764 Press Address: 15 E. Orchard Road, Geone #: 1-877-457-19	ervices [®] reenwood Village, (CO 80111	

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Fax #:

1-866-745-5766

